

VALMON WEEKLY FINANCIAL MARKETS REVIEW & OUTLOOK FOR THE WEEK ENDED 9TH OCTOBER 2026



EQUITIES MARKET:

A total turnover of 2.715 billion shares worth ₦158.280 billion in 209,986 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.166 billion shares valued at ₦155.023 billion that exchanged hands last week in 206,662 deals.

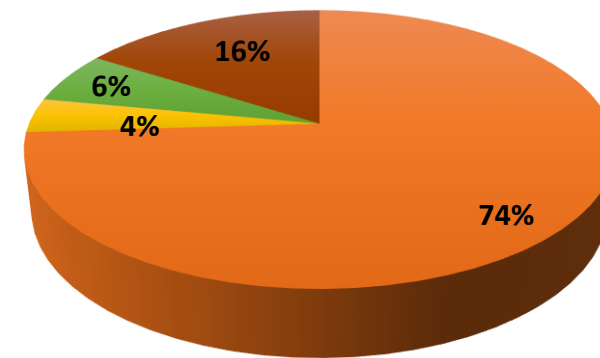
The Financial Services Industry (measured by volume) led the activity chart with 2.005 billion shares valued at ₦82.924 billion traded in 94,483 deals: thus contributing 73.84% and 52.39% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 152.345 million shares worth ₦11.425 billion in 20,926 deals. Third place was the ICT Industry, with a turnover of 117.296 million shares worth ₦15.256 billion in 22,556 deals.

Trading in the top three equities, namely Access Holdings Plc, Zenith Bank Plc and United Bank for Africa Plc (measured by volume), accounted for 1.020 billion shares worth ₦50.520 billion in 29,382 deals, contributing 37.56% and 31.92% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
05-Oct-26	53,797	875,262,157	40,872,883,436.60	131	24	29	78
06-Oct-26	40,979	579,173,225	36,061,019,978.69	132	26	34	72
07-Oct-26	38,808	446,909,615	22,918,798,638.71	131	23	31	77
08-Oct-26	38,644	492,137,063	37,942,767,515.00	133	26	32	75
09-Oct-26	37,758	322,014,816	20,485,020,393.51	131	22	31	78

DISTRIBUTION OF QUANTITY TRADED



Financial services ICT Consumer Goods Others

See a summary of index movements in the table below):

INDEX	WEEK CLOSE 10/02/2026	WEEK CLOSE 10/09/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	250,808.27	248,363.55	-2,444.72	-0.97	-1.13	-1.13	59.60
NGX-Main Board Index	10,881.60	10,751.31	-130.29	-1.20	-1.09	-1.09	42.79
NGX 30 Index	9,230.30	9,138.57	-91.73	-0.99	-1.11	-1.11	61.10
NGX CG Index	7,559.54	7,416.72	-142.82	-1.89	-2.64	-2.64	76.29
NGX Premium Index	31,599.04	31,398.20	-200.84	-0.64	-1.18	-1.18	102.66
NGX Banking Index	2,685.71	2,614.79	-70.92	-2.64	-3.59	-3.59	72.50
NGX Pension Index	13,266.65	12,985.77	-280.88	-2.12	-2.39	-2.39	82.43
NGX Insurance Index	1,100.30	1,081.10	-19.20	-1.74	-0.55	-0.55	-9.10
NGX-AFR Bank Value Index	5,205.73	5,136.52	-69.21	-1.33	-1.14	-1.14	58.36
NGX AFR Div Yield Index	38,952.14	38,537.89	-414.25	-1.06	-0.64	-0.64	75.32
NGX MERI Growth Index	16,335.33	16,047.85	-287.48	-1.76	-2.33	-2.33	53.30
NGX MERI Value Index	23,371.32	23,094.97	-276.35	-1.18	-1.19	-1.19	75.90
NGX Consumer Goods Index	4,057.09	4,033.36	-23.73	-0.58	-0.61	-0.61	1.46
NGX Oil/Gas Index	6,246.75	6,005.98	-240.77	-3.85	-3.86	-3.86	124.92
NGX Lotus II	23,452.13	22,981.25	-470.88	-2.01	-1.93	-1.93	70.25
NGX Industrial Goods Index	10,440.24	10,442.50	2.26	0.02	0.02	0.02	83.96
NGX Growth Index	27,410.10	26,869.17	-540.93	-1.97	-2.13	-2.13	-3.27
NGX Sovereign Bond Index	661.73	661.50	-0.23	-0.03	-0.03	-0.03	-3.03
NGX Pension Broad Index	5,038.22	4,987.97	-50.25	-1.00	-1.18	-1.18	70.95
NGX Commodity Index	1,948.37	1,892.68	-55.69	-2.86	-2.86	-2.86	61.23

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LIVESTOCK FEEDS PLC.	8.90	13.15	4.25	↑ 47.75
TRIPPLE GEE AND COMPANY PLC.	2.33	3.09	0.76	↑ 32.62
GUINEA INSURANCE PLC.	0.72	0.93	0.21	↑ 29.17
LEARN AFRICA PLC	7.65	9.15	1.50	↑ 19.61
MULTI-TREX INTEGRATED FOODS PLC	0.36	0.42	0.06	↑ 16.67
UPDC REAL ESTATE INVESTMENT TRUST	20.65	24.00	3.35	↑ 16.22
REGENCY ALLIANCE INSURANCE PLC	0.70	0.77	0.07	↑ 10.00
E-TRANZACT INTERNATIONAL PLC	11.00	12.10	1.10	↑ 10.00
CHEMICAL AND ALLIED PRODUCTS PLC	100.00	108.50	8.50	↑ 8.50
UPDC PLC	3.95	4.20	0.25	↑ 6.33

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CRITICAL MINERALS FINANCING CORP PLC	4.49	3.58	-0.91	↓ -20.27
ABC TRANSPORT PLC	7.40	6.05	-1.35	↓ -18.24
JAPPAUL GOLD & VENTURES PLC	2.88	2.56	-0.32	↓ -11.11
FIDELITY BANK PLC	23.50	21.00	-2.50	↓ -10.64
ARADEL HOLDINGS PLC	1530.00	1377.00	-153.00	↓ -10.00
RED STAR EXPRESS PLC	14.85	13.40	-1.45	↓ -9.76
THOMAS WYATT NIGERIA PLC.	2.67	2.41	-0.26	↓ -9.74
ETERNA PLC.	44.00	40.00	-4.00	↓ -9.09
VFD GROUP PLC	13.50	12.30	-1.20	↓ -8.89
CWG PLC	20.75	18.95	-1.80	↓ -8.67

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