

VALMON SECURITIES LIMITED

NGX TRADING SUMMARY FOR MONDAY, 23RD FEBRUARY, 2026

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MARKET OVERVIEW

At the close of today’s trading session on the Nigerian Exchange Ltd (NGX), a total of 1.196Billion shares were traded in 92,099deals, with a market value of N27.704billion. This represents a 46% increase in volume, a 2% decrease in value, and a 45% increase in the number of deals compared to the previous trading day.

The current equities market capitalization stands at NGN125956trillion, while the All-Share Index (ASI) closed at 196,242.65 basis points, reflecting an increase of 1,252.88basis points (0.64%) but a YTD increase of 17.16% from the previous day’s 194,989.77basis points.

In total, 132 NGX listed equities participated in trading, ending with 35 gainers and 32 losers. Okomu Oil Palm led the gainers with 10% share price appreciation closing at NGN 1,605.60 per share, followed by Fortis Global Insurance (+10%), Fidson Healthcare (+9.9%) and NPF Microfinance Bank (+9.89%). On the losing side, Tripple Gee & Co. came out last with an end-of-day price depreciation of 10% at NGN 4.86 per share, followed by Multiverse Mining & Exploration (-9.92%), Ellah Lakes (-9.77%) and Omatek Ventures (-8.62%). Japaul Gold and Ventures recorded the highest volume of 459 million traded shares, followed by Chams (47.9m), Jaiz Bank (47.5m) and Secure Electronic Technology (45.2m).

ADVANCERS

Symbols	Last Close	Current	Change	%Change
FTGINSURE	N0.60	N0.66	0.06	10.00%
OKOMUOIL	N1459.70	N1605.60	145.90	10.00%
FIDSON	N86.90	N95.50	8.60	9.90%
NPFMCRFBK	N6.27	N6.89	0.62	9.89%
INFINITY	N15.75	N17.30	1.55	9.84%

DECLINERS

Symbols	Last Close	Current	Change	%Change
TAJSUKS1	N99.41	N85.90	-13.51	-13.59%
TRIPPLEG	N5.40	N4.86	-0.54	-10.00%
MULTIVERSE	N25.20	N22.70	-2.50	-9.92%
ELLAHLAKES	N12.80	N11.55	-1.25	-9.77%
TAJSUKS2	N99.99	N90.90	-9.09	-9.09%

NIGERIAN ECONOMIC INDICATORS

Indicator	Rate

Inflation Rate	15.10% (January 2026)
Exchange Rate (NGN/USD)	N 1,346.77 (23/02/2026)
MPR	27.% (November 2025)
Foreign Reserves (Gross)	\$46.7 billion (November 2025)
Crude Oil Price (Bonny Light) – US\$/Barrel	\$71.60 (February /2026)
GDP Q3 2025	3.18%

(Source: CBN, unless otherwise stated)

COMPANY DISCLOSURES

Here is a summarized table of the disclosures:

Search:

Company	Disclosures	Date Submitted
AIRTEL AFRICA PLC	AIRTEL AFRICA PLC – TRANSACTION IN OWN SHARES	February 23rd 2026
CONOIL PLC	CONOIL PLC – CHANGE OF COMPANY SECRETARY	February 23rd 2026

Market Insights Courtesy of:
Nigerian Exchange Ltd & Valmon Securities Limited Research Department (2025)

Source: Valmon Securities Limited Research Department
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